

## GROUP INCOME STATEMENT. STATEMENT OF COMPREHENSIVE INCOME.

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	3rd quarter 2009/2010 <sup>1</sup>	3rd quarter 2008/2009 <sup>2</sup>	9 months 2009/2010 <sup>3</sup>	9 months 2008/2009 <sup>4</sup>
Net sales	520,780	495,552	1,681,981	1,729,063
Cost of sales	-388,797	-366,840	-1,254,360	-1,287,626
<b>Gross profit</b>	<b>131,983</b>	<b>128,712</b>	<b>427,621</b>	<b>441,437</b>
Research and development expenses	-26,441	-27,426	-77,673	-77,511
Selling, general and administration expenses	-73,520	-65,893	-229,546	-230,323
Other operating result	556	-114	556	-93
<b>Net profit on operating activities</b>	<b>32,578</b>	<b>35,279</b>	<b>120,958</b>	<b>133,510</b>
Finance income	502	407	1,179	1,184
Finance costs	-1,641	-2,332	-4,980	-9,499
<b>Profit before income taxes</b>	<b>31,439</b>	<b>33,354</b>	<b>117,157</b>	<b>125,195</b>
Income taxes	-11,419	-10,475	-37,490	-38,059
<b>Profit for the period</b>	<b>20,020</b>	<b>22,879</b>	<b>79,667</b>	<b>87,136</b>
<b>Profit attributable to non-controlling interests</b>	<b>131</b>	<b>12</b>	<b>298</b>	<b>10</b>
<b>Profit attributable to equity holders of Wincor Nixdorf AG</b>	<b>19,889</b>	<b>22,867</b>	<b>79,369</b>	<b>87,126</b>
Shares for calculation of basic earnings per share (in thousands)	31,664	31,664	31,664	31,664
Shares for calculation of diluted earnings per share (in thousands)	31,729	31,664	31,705	31,664
Basic earnings per share (€)	0.63	0.72	2.51	2.75
Diluted earnings per share (€)	0.63	0.72	2.50	2.75
<b>Profit attributable to equity holders of Wincor Nixdorf AG</b>	<b>19,889</b>	<b>22,867</b>	<b>79,369</b>	<b>87,126</b>
Amortization of product know-how	0	0	0	4,843
Calculated tax effect	0	0	0	-1,453
<b>Profit attributable to equity holders of Wincor Nixdorf AG before carve-out</b>	<b>19,889</b>	<b>22,867</b>	<b>79,369</b>	<b>90,516</b>
Shares for calculation of profit attributable to equity holders of Wincor Nixdorf AG before carve-out per share (managerial, in thousands)	33,085	33,085	33,085	33,085
<b>Profit attributable to equity holders of Wincor Nixdorf AG before carve-out per share (in €)</b>	<b>0.60</b>	<b>0.69</b>	<b>2.40</b>	<b>2.74</b>

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	3rd quarter 2009/2010 <sup>1</sup>	3rd quarter 2008/2009 <sup>2</sup>	9 months 2009/2010 <sup>3</sup>	9 months 2008/2009 <sup>4</sup>
<b>Profit for the period</b>	<b>20,020</b>	<b>22,879</b>	<b>79,667</b>	<b>87,136</b>
<b>Other comprehensive income for the period:</b>				
Cashflow hedges and securities	-6,957	4,252	-15,408	2,316
Share options	755	1,035	2,824	3,170
Exchange rate changes and other changes	8,821	-2,480	17,233	-261
<b>Other comprehensive income<sup>5</sup></b>	<b>2,619</b>	<b>2,807</b>	<b>4,649</b>	<b>5,225</b>
<b>Total comprehensive income</b>	<b>22,639</b>	<b>25,686</b>	<b>84,316</b>	<b>92,361</b>
<b>Total comprehensive income attributable to:</b>				
<b>Non-controlling interests</b>	<b>131</b>	<b>16</b>	<b>298</b>	<b>14</b>
<b>Equity holders of Wincor Nixdorf AG</b>	<b>22,508</b>	<b>25,670</b>	<b>84,018</b>	<b>92,347</b>

<sup>1</sup>April 1, 2010 – June 30, 2010.<sup>3</sup>October 1, 2009 – June 30, 2010.<sup>5</sup>Other comprehensive income, net of tax.<sup>2</sup>April 1, 2009 – June 30, 2009.<sup>4</sup>October 1, 2008 – June 30, 2009.

## GROUP BALANCE SHEET.

### Assets

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	June 30, 2010		September 30, 2009	
<b>Non-current assets</b>				
Intangible assets	354,252		357,863	
Property, plant and equipment	151,935		145,850	
Investments	1,439		1,453	
Reworkable service parts	21,236		19,453	
Trade receivables	3,146		2,480	
Other assets	7,266		5,899	
Deferred tax assets	28,947	<b>568,221</b>	22,656	<b>555,654</b>
<b>Current assets</b>				
Inventories	307,890		253,670	
Trade receivables	322,549		312,261	
Receivables from related companies	381		330	
Current income tax assets	5,686		3,783	
Other assets	55,863		56,833	
Financial assets	8		10	
Cash and cash equivalents	56,676	<b>749,053</b>	16,274	<b>643,161</b>
<b>Total assets</b>		<b>1,317,274</b>		<b>1,198,815</b>

### Equity and Liabilities

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	June 30, 2010		September 30, 2009	
<b>Equity</b>				
Subscribed capital of Wincor Nixdorf AG	33,085		33,085	
Retained earnings	374,336		344,970	
Treasury shares	-87,226		-87,226	
Other components of equity	25,030		32,087	
<b>Equity attributable to equity holders of Wincor Nixdorf AG</b>	<b>345,225</b>		<b>322,916</b>	
Non-controlling interests	6,114	<b>351,339</b>	7,095	<b>330,011</b>
<b>Non-current liabilities</b>				
Accruals for pensions and similar commitments	16,010		14,360	
Other accruals	46,116		41,617	
Financial liabilities	150,552		154,842	
Trade payables	4		0	
Other liabilities	4,570		5,001	
Deferred tax liabilities	14,363	<b>231,615</b>	17,608	<b>233,428</b>
<b>Current liabilities</b>				
Other accruals	144,573		138,744	
Financial liabilities	21,576		11,923	
Advances received on orders	24,449		29,606	
Trade payables	314,024		256,862	
Liabilities to related companies	165		438	
Current income tax liabilities	29,017		28,529	
Other liabilities	200,516	<b>734,320</b>	169,274	<b>635,376</b>
<b>Total equity and liabilities</b>		<b>1,317,274</b>		<b>1,198,815</b>

## GROUP CASH FLOW STATEMENT.

	9 months 2009/2010 <sup>1</sup>	9 months 2008/2009 <sup>2</sup>
<b>EBITA<sup>3</sup></b>	<b>120,958</b>	<b>138,353</b>
Amortization/depreciation of property rights, licenses and property, plant and equipment	37,210	35,439
Write-down of reworkable service parts	6,245	4,722
<b>EBITDA<sup>3</sup></b>	<b>164,413</b>	<b>178,514</b>
Interest paid	-3,575	-7,207
Income taxes paid	-42,417	-47,240
Gain on disposal of intangible assets and property, plant and equipment	-62	-172
Increase/decrease in accruals	11,217	-24,308
Other non-cash expenses	2,879	4,648
Decrease in working capital	5,546	61,375
Decrease/increase in other assets and other liabilities	6,297	-11,329
<b>Cash flow from operating activities</b>	<b>144,298</b>	<b>154,281</b>
Payments received from the disposal of property, plant and equipment	339	1,993
Payments received from the disposal of investments	73	29
Payments made for investment in intangible assets	-3,381	-7,791
Payments made for investment in property, plant and equipment	-32,372	-27,368
Payments made for acquisition of consolidated affiliated companies and other business units	0	-8,153
Payments made for investments	-46	-134
Payments made for investment in reworkable service parts	-7,424	-8,111
<b>Cash flow from investment activities</b>	<b>-42,811</b>	<b>-49,535</b>
Payments made to equity holders	-58,578	-67,444
Payments received from loan draw-downs	37,286	44,140
Payments made for repayment of financial loans	-44,273	-6,680
Payments made to non-controlling interests and other distributions	-4,421	-430
Payments made due to special items	-893	-1,271
<b>Cash flow from financing activities</b>	<b>-70,879</b>	<b>-31,685</b>
<b>Change in liquidity</b>	<b>30,608</b>	<b>73,061</b>
Change in cash and cash equivalents from exchange rate movements	-69	367
Cash and cash equivalents at beginning of period <sup>4</sup>	5,816	-2,537
<b>Cash and cash equivalents at end of period<sup>4</sup></b>	<b>36,355</b>	<b>70,891</b>

<sup>1</sup> October 1, 2009 – June 30, 2010.

<sup>2</sup> October 1, 2008 – June 30, 2009.

<sup>3</sup> Previous year: after elimination of profit charges arising from the carve-out (further information under "Effect of Profit Charges arising from the Carve-out").

<sup>4</sup> Include cash and cash equivalents and current bank borrowings.

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## CHANGES IN EQUITY.

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	Equity attributable to equity holders of Wincor Nixdorf AG								Equity
	Other components of equity						Total	Non-controlling interests	
	Subscribed capital	Retained earnings	Treasury shares	Add. paid-in capital	Exchange rate changes	Cash flow Hedges/Securities			
<b>As of October 1, 2008</b>	<b>33,085</b>	<b>291,922</b>	<b>-87,226</b>	<b>43,299</b>	<b>-9,765</b>	<b>-2,995</b>	<b>268,320</b>	<b>7,321</b>	<b>275,641</b>
Total comprehensive income	0	92,728	0	-740	-1,957	2,316	92,347	14	92,361
Takeover of shares and other changes	0	0	0	0	0	0	0	19	19
Distributions	0	-67,527	0	0	0	0	-67,527	-346	-67,873
<b>As of June 30, 2009</b>	<b>33,085</b>	<b>317,123</b>	<b>-87,226</b>	<b>42,559</b>	<b>-11,722</b>	<b>-679</b>	<b>293,140</b>	<b>7,008</b>	<b>300,148</b>
<b>As of October 1, 2009</b>	<b>33,085</b>	<b>344,970</b>	<b>-87,226</b>	<b>43,593</b>	<b>-14,565</b>	<b>3,059</b>	<b>322,916</b>	<b>7,095</b>	<b>330,011</b>
Total comprehensive income	0	91,075	0	-1,859	10,210	-15,408	84,018	298	84,316
Takeover of shares and other changes	0	-3,021	0	0	0	0	-3,021	-976	-3,997
Distributions	0	-58,688	0	0	0	0	-58,688	-303	-58,991
<b>As of June 30, 2010</b>	<b>33,085</b>	<b>374,336</b>	<b>-87,226</b>	<b>41,734</b>	<b>-4,355</b>	<b>-12,349</b>	<b>345,225</b>	<b>6,114</b>	<b>351,339</b>