

## GROUP INCOME STATEMENT FOR THE PERIOD FROM OCTOBER 1, 2008 TO SEPTEMBER 30, 2009.

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	Note	2008/2009	2007/2008
Net sales	▶ 1	2,250,206	2,318,570
Cost of sales		-1,672,758	-1,694,908
<b>Gross profit</b>	▶ 2	<b>577,448</b>	<b>623,662</b>
Research and development expenses		-103,249	-104,527
Selling, general and administration expenses	▶ 3	-299,542	-325,223
Other operating income	▶ 4	21	68
Investment result from equity consolidation		-457	-200
<b>Net profit on operating activities</b>		<b>174,221</b>	<b>193,780</b>
Finance income	▶ 5	1,397	2,735
Finance costs	▶ 5	-12,253	-15,542
<b>Profit before income taxes</b>		<b>163,365</b>	<b>180,973</b>
Income taxes	▶ 6	-49,620	-54,326
<b>Profit for the period</b>		<b>113,745</b>	<b>126,647</b>
<b>Profit attributable to minority interest</b>		<b>166</b>	<b>78</b>
<b>Profit attributable to equity holders of Wincor Nixdorf AG</b>		<b>113,579</b>	<b>126,569</b>
Shares for calculation of basic and diluted earnings per share (in thousands)		31,664	31,811
Basic earnings per share (€)	▶ 7	3.59	3.98
Diluted earnings per share (€)	▶ 7	3.59	3.98

## GROUP BALANCE SHEET AS OF SEPTEMBER 30, 2009.

### Assets

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	Note	Sept. 30, 2009	Sept. 30, 2008
<b>Non-current assets</b>			
Intangible assets	▶ 8	357,863	362,692
Property, plant and equipment	▶ 9	145,850	142,859
Investments	▶ 10	1,453	1,151
Reworkable service parts	▶ 11	19,453	13,900
Trade receivables	▶ 12	2,480	3,600
Other assets	▶ 12	5,899	9,479
Deferred tax assets	▶ 13	22,656	18,394
		<b>555,654</b>	<b>552,075</b>
<b>Current assets</b>			
Inventories	▶ 14	253,670	278,302
Trade receivables	▶ 12	312,261	363,326
Receivables from related companies	▶ 12	330	985
Current income tax assets	▶ 12	3,783	4,454
Other assets	▶ 12	56,833	58,722
Investments	▶ 10	10	11
Cash and cash equivalents	▶ 15	16,274	16,039
		<b>643,161</b>	<b>721,839</b>
<b>Total assets</b>		<b>1,198,815</b>	<b>1,273,914</b>

### Equity and Liabilities

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	Note	Sept. 30, 2009	Sept. 30, 2008
<b>Equity</b>			
Subscribed capital of Wincor Nixdorf AG		33,085	33,085
Additional paid-in capital of Wincor Nixdorf AG		43,593	43,299
Other reserves		246,238	191,936
<b>Equity attributable to equity holders of Wincor Nixdorf AG</b>	▶ 16	<b>322,916</b>	<b>268,320</b>
Minority interest	▶ 17	7,095	7,321
		<b>330,011</b>	<b>275,641</b>
<b>Non-current liabilities</b>			
Accruals for pensions and similar commitments	▶ 18	14,360	15,751
Other accruals	▶ 19	41,617	34,961
Financial liabilities	▶ 20	154,842	185,942
Trade payables	▶ 20	0	8
Other liabilities	▶ 20	5,001	484
Deferred tax liabilities	▶ 13	17,608	3,392
		<b>233,428</b>	<b>240,538</b>
<b>Current liabilities</b>			
Other accruals	▶ 19	138,744	170,657
Financial liabilities	▶ 20	11,923	24,141
Advances received on orders	▶ 20	29,606	48,883
Trade payables	▶ 20	256,862	270,569
Liabilities to related companies	▶ 20	438	132
Current income tax liabilities	▶ 20	28,529	51,480
Other liabilities	▶ 20	169,274	191,873
		<b>635,376</b>	<b>757,735</b>
<b>Total equity and liabilities</b>		<b>1,198,815</b>	<b>1,273,914</b>

## GROUP CASH FLOW STATEMENT<sup>1</sup>.

	2008/2009	2007/2008
<b>EBITA<sup>2</sup></b>	<b>179,064</b>	<b>205,863</b>
Amortization/depreciation of property rights, licenses and property, plant and equipment	50,061	46,414
Write-down of reworkable service parts	6,024	7,743
<b>EBITDA<sup>2</sup></b>	<b>235,149</b>	<b>260,020</b>
Interest paid	-8,584	-12,955
Income taxes paid	-64,949	-56,189
Loss/gain on disposal of intangible assets and property, plant and equipment	506	-530
Decrease in accruals	-28,312	-6,214
Other non-cash expenses, less other non-cash income	2,298	-878
Decrease in working capital	48,667	3,017
Increase/decrease in other assets and other liabilities	-7,715	9,938
<b>Cash flow from operating activities</b>	<b>177,060</b>	<b>196,209</b>
Payments received from the disposal of property, plant and equipment	2,300	1,856
Payments received from the disposal of investments and other payments received	30	17
Payments made for investment in intangible assets	-8,491	-6,054
Payments made for investment in property, plant and equipment	-43,770	-60,464
Payments made for acquisition of consolidated affiliated companies, jointly controlled entities and other business units	-8,206	-1,969
Payments made for investments	-165	0
Payments made for investment in reworkable service parts	-9,065	-5,304
<b>Cash flow from investment activities</b>	<b>-67,367</b>	<b>-71,918</b>
Payments made to equity holders	-67,444	-88,026
Payments received from financial loan draw-downs	18,899	16,434
Payments made for repayment of financial loans	-52,366	-13
Payments made to minority interest and other payments	-430	-164
Payments made for repurchase of own shares	0	-43,533
Payments received/made due to special items	4	-551
<b>Cash flow from financing activities</b>	<b>-101,337</b>	<b>-115,853</b>
<b>Net increase/decrease in cash and cash equivalents</b>	<b>8,356</b>	<b>8,438</b>
Change in cash and cash equivalents from exchange rate movements	-3	-241
Cash and cash equivalents at beginning of period <sup>3</sup>	-2,537	-10,734
<b>Cash and cash equivalents at end of period<sup>3</sup></b>	<b>5,816</b>	<b>-2,537</b>

<sup>1)</sup> For further explanations, see Note | 27.

<sup>2)</sup> After elimination of profit charges arising from the carve-out, see Note | 29.

<sup>3)</sup> Include cash and cash equivalents and current bank borrowings.

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## Group Accounts

CHANGES IN EQUITY<sup>1)</sup>

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	Equity attributable to equity holders of Wincor Nixdorf AG						Minority interest	Equity
	Subscribed capital	Add. paid-in capital	Retained earnings	Revaluation reserve	Treasury shares	Total		
<b>As of October 1, 2007</b>	<b>33,085</b>	<b>41,486</b>	<b>240,295</b>	<b>4,450</b>	<b>-43,693</b>	<b>275,623</b>	<b>2,648</b>	<b>278,271</b>
Fair value cash flow hedges and securities	0	0	0	-7,445	0	-7,445	0	-7,445
Share options	0	1,813	1,750	0	0	3,563	0	3,563
Exchange rate changes	0	0	1,636	0	0	1,636	-1	1,635
<b>Net income recognized directly in equity</b>	<b>0</b>	<b>1,813</b>	<b>3,386</b>	<b>-7,445</b>	<b>0</b>	<b>-2,246</b>	<b>-1</b>	<b>-2,247</b>
Profit for the period	0	0	126,569	0	0	126,569	78	126,647
<b>Total recognized income and expense for the period</b>	<b>0</b>	<b>1,813</b>	<b>129,955</b>	<b>-7,445</b>	<b>0</b>	<b>124,323</b>	<b>77</b>	<b>124,400</b>
Changes in treasury shares	0	0	0	0	-43,533	-43,533	0	-43,533
Takeover of shares	0	0	0	0	0	0	4,693	4,693
Distributions	0	0	-88,093	0	0	-88,093	-97	-88,190
<b>As of September 30, 2008</b>	<b>33,085</b>	<b>43,299</b>	<b>282,157</b>	<b>-2,995</b>	<b>-87,226</b>	<b>268,320</b>	<b>7,321</b>	<b>275,641</b>
<b>As of October 1, 2008</b>	<b>33,085</b>	<b>43,299</b>	<b>282,157</b>	<b>-2,995</b>	<b>-87,226</b>	<b>268,320</b>	<b>7,321</b>	<b>275,641</b>
Fair value cash flow hedges and securities	0	0	0	6,054	0	6,054	0	6,054
Share options	0	294	4,076	0	0	4,370	0	4,370
Exchange rate changes	0	0	-1,880	0	0	-1,880	3	-1,877
<b>Net income recognized directly in equity</b>	<b>0</b>	<b>294</b>	<b>2,196</b>	<b>6,054</b>	<b>0</b>	<b>8,544</b>	<b>3</b>	<b>8,547</b>
Profit for the period	0	0	113,579	0	0	113,579	166	113,745
<b>Total recognized income and expense for the period</b>	<b>0</b>	<b>294</b>	<b>115,775</b>	<b>6,054</b>	<b>0</b>	<b>122,123</b>	<b>169</b>	<b>122,292</b>
Takeover of shares	0	0	0	0	0	0	-49	-49
Distributions	0	0	-67,527	0	0	-67,527	-346	-67,873
<b>As of September 30, 2009</b>	<b>33,085</b>	<b>43,593</b>	<b>330,405</b>	<b>3,059</b>	<b>-87,226</b>	<b>322,916</b>	<b>7,095</b>	<b>330,011</b>

<sup>1)</sup> For further explanations, see Notes [16](#) and [17](#).