

KEY FIGURES.

	3rd quarter 2008/2009 ¹	3rd quarter 2007/2008 ²	Change	9 months 2008/2009 ³	9 months 2007/2008 ⁴	Change
Financial Statement (€ million)⁵						
Net Sales	496	555	-11%	1,729	1,738	-1%
of which Banking	330	365	-10%	1,195	1,183	1%
of which Retail	166	190	-13%	534	555	-4%
Gross profit	129	158	-18%	446	478	-7%
Gross profit as a percentage of net sales	26.0%	28.5%	-	25.8%	27.5%	-
Research & development expenses	-28	-27	4%	-78	-75	4%
R&D expenses as a percentage of net sales	5.6%	4.9%	-	4.5%	4.3%	-
Selling, general and administration expenses⁶	-66	-80	-18%	-230	-251	-8%
SG&A expenses as a percentage of net sales	13.3%	14.4%	-	13.3%	14.4%	-
Operating profit (EBITA)⁷	35	51	-31%	138	152	-9%
EBITA as a percentage of net sales (EBITA margin)	7.1%	9.2%	-	8.0%	8.7%	-
of which Banking	30	40	-25%	114	122	-7%
as a percentage of net sales banking	9.1%	11.0%	-	9.5%	10.3%	-
of which Retail	5	11	-55%	24	30	-20%
as a percentage of net sales retail	3.0%	5.8%	-	4.5%	5.4%	-
Amortization/depreciation of property, plant and equipment and licenses and write-down of reworkable service parts	14	14	0%	40	37	8%
EBITDA	49	65	-25%	178	189	-6%
EBITDA as a percentage of net sales (EBITDA margin)	9.9%	11.7%	-	10.3%	10.9%	-
Profit for the period	23	32	-28%	87	93	-6%
Profit for the period as a percentage of net sales	4.6%	5.8%	-	5.0%	5.4%	-
Profit for the period (before carve out)	23	34	-32%	91	100	-9%
Profit for the period before carve out as a percentage of net sales	4.6%	6.1%	-	5.3%	5.8%	-
Cash flow (€ million)						
Cash flow from operating activities				154	159	-3%
				June 30, 2009	September 30, 2008	Change
Key Balance Sheet Figures (€ million)						
Working Capital				193	253	-60
as a percentage of net sales (annualized)				8.4%	10.9%	-
Net debt				156	194	-38
Equity⁸				300	276	24
Human Resources						
Number of Employees				9,391	9,460	-69

¹⁾ April 1, 2009 – June 30, 2009.

²⁾ April 1, 2008 – June 30, 2008.

³⁾ October 1, 2008 – June 30, 2009.

⁴⁾ October 1, 2007 – June 30, 2008.

⁵⁾ before profit charges arising from carve-out.

⁶⁾ including other operating income and expenses.

⁷⁾ net profit on operating activities before interest, taxes and amortization of goodwill and product know-how.

⁸⁾ including minority interest.