

GROUP INCOME STATEMENT.

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	3rd quarter 2008/2009 ¹	3rd quarter 2007/2008 ²	9 months 2008/2009 ³	9 months 2007/2008 ⁴
Net sales	495,552	554,602	1,729,063	1,737,608
Cost of sales	-366,840	-399,353	-1,287,626	-1,269,399
Gross profit	128,712	155,249	441,437	468,209
Research and development expenses	-27,426	-26,949	-77,511	-75,109
Selling, general and administration expenses	-65,893	-79,712	-230,323	-251,199
Other operating result	-114	27	-93	129
Net profit on operating activities	35,279	48,615	133,510	142,030
Finance income	407	1,296	1,184	1,992
Finance costs	-2,332	-3,973	-9,499	-10,896
Profit before income taxes	33,354	45,938	125,195	133,126
Income taxes	-10,475	-13,991	-38,059	-40,373
Profit for the period	22,879	31,947	87,136	92,753
Profit attributable to minority interest	12	13	10	59
Profit attributable to equity holders of Wincor Nixdorf AG	22,867	31,934	87,126	92,694
Shares for calculation of basic earnings per share (in thousands)	31,664	31,664	31,664	31,860
Shares for calculation of diluted earnings per share (in thousands)	31,664	31,664	31,664	31,860
Basic earnings per share (in €)	0.72	1.01	2.75	2.91
Diluted earnings per share (in €)	0.72	1.01	2.75	2.91
Profit attributable to equity holders of Wincor Nixdorf AG	22,867	31,934	87,126	92,694
Amortization product know-how	0	2,422	4,843	9,662
Calculated tax effect	0	-727	-1,453	-2,899
Profit attributable to equity holders of Wincor Nixdorf AG before carve-out	22,867	33,629	90,516	99,457
Shares for calculation of profit attributable to equity holders of Wincor Nixdorf AG before carve-out per share (managerial, in thousands)	33,085	33,085	33,085	33,085
Profit attributable to equity holders of Wincor Nixdorf AG before carve-out per share (in €)	0.69	1.02	2.74	3.01

¹April 1, 2009 – June 30, 2009.²April 1, 2008 – June 30, 2008.³October 1, 2008 – June 30, 2009.⁴October 1, 2007 – June 30, 2008.

GROUP BALANCE SHEET.

Assets

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	June 30, 2009		September 30, 2008	
Non-current assets				
Intangible assets	358,678		362,692	
Property, plant and equipment	141,183		142,859	
Investments	1,582		1,151	
Reworkable service parts	17,304		13,900	
Trade receivables	2,126		3,600	
Other assets	5,101		9,479	
Deferred tax assets	20,797	546,771	18,394	552,075
Current assets				
Inventories	255,919		278,302	
Trade receivables	308,940		363,326	
Receivables from related companies	356		985	
Income tax assets	6,135		4,454	
Other assets	57,843		58,722	
Financial assets	9		11	
Cash and cash equivalents	87,420	716,622	16,039	721,839
Total assets		1,263,393		1,273,914

Equity and Liabilities

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	June 30, 2009		September 30, 2008	
Equity				
Subscribed capital of Wincor Nixdorf AG	33,085		33,085	
Additional paid-in capital of Wincor Nixdorf AG	42,559		43,299	
Other reserves	217,496		191,936	
Equity attributable to equity holders of Wincor Nixdorf AG	293,140		268,320	
Minority interest	7,008	300,148	7,321	275,641
Non-current liabilities				
Accruals for pensions and similar commitments	17,618		15,751	
Other accruals	37,484		34,961	
Financial liabilities	225,589		185,942	
Trade payables	0		8	
Other liabilities	3,935		484	
Deferred tax liabilities	10,085	294,711	3,392	240,538
Current liabilities				
Other accruals	143,013		170,657	
Financial liabilities	17,756		24,141	
Advances received on orders	19,096		48,883	
Trade payables	262,099		270,569	
Liabilities to related companies	689		132	
Income tax liabilities	40,817		51,480	
Other liabilities	185,064	668,534	191,873	757,735
Total equity and liabilities		1,263,393		1,273,914

GROUP CASH FLOW STATEMENT.

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	9 months 2008/2009 ¹	9 months 2007/2008 ²
EBITA³	138,353	151,692
Amortization/depreciation of property rights, licenses and property, plant and equipment	35,439	33,383
Write-down of reworkable service parts	4,722	3,661
EBITDA³	178,514	188,736
Interest paid	-7,207	-8,831
Income taxes paid	-47,240	-40,225
Gains on disposal of intangible assets and property, plant and equipment	-172	-557
Decrease in accruals	-24,308	-6,847
Other non-cash expenses	4,648	5,760
Decrease in working capital	61,375	44,294
Increase in other assets and other liabilities	-11,329	-23,380
Cash flow from operating activities	154,281	158,950
Payments received from the disposal of property, plant and equipment	1,993	1,153
Payments received from the disposal of investments and other payments received	29	18
Payments made for investment in intangible assets	-7,791	-4,646
Payments made for investment in property, plant and equipment	-27,368	-42,185
Payments made for acquisition of consolidated affiliated companies and other business units	-8,153	-2,405
Payments made for investments	-134	0
Payments made for investment in reworkable service parts	-8,111	-4,713
Cash flow from investment activities	-49,535	-52,778
Payments made to equity holders	-67,444	-88,026
Payments received from loan draw-downs	44,140	55,000
Payments made for repayment of financial loans	-6,680	-1,127
Payments made to minority interest and other distributions	-430	-162
Payments made for repurchase of treasury shares	0	-43,533
Payments made due to special items	-1,271	-68
Cash flow from financing activities	-31,685	-77,916
Change in liquidity	73,061	28,256
Change in cash and cash equivalents from exchange rate movements	367	-1,087
Cash and cash equivalents at beginning of period ⁴	-2,537	-10,734
Cash and cash equivalents at end of period⁴	70,891	16,435

¹ October 1, 2008 – June 30, 2009.

² October 1, 2007 – June 30, 2008.

³ After elimination of profit charges arising from the carve-out (further information under "Effect of Profit Charges arising from the Carve-out").

⁴ Include cash and cash equivalents and current bank borrowings.

CHANGES IN EQUITY.

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	Equity attributable to equity holders of Wincor Nixdorf AG						Minority interest	Equity
	Subscribed capital	Add. paid-in capital	Retained earnings	Revaluation reserve	Treasury shares	Total		
As of October 1, 2007	33,085	41,486	240,295	4,450	-43,693	275,623	2,648	278,271
Fair value cash flow hedges and securities	0	0	0	3,579	0	3,579	0	3,579
Share options	0	739	1,750	0	0	2,489	0	2,489
Exchange rate changes	0	0	-3,923	0	0	-3,923	-1	-3,924
Net income recognized directly in equity	0	739	-2,173	3,579	0	2,145	-1	2,144
Profit for the period	0	0	92,694	0	0	92,694	59	92,753
Total recognized income and expense for the period	0	739	90,521	3,579	0	94,839	58	94,897
Changes in treasury shares	0	0	0	0	-43,533	-43,533	0	-43,533
Change in consolidation group and other changes	0	0	0	0	0	0	2,884	2,884
Distributions	0	0	-88,092	0	0	-88,092	-97	-88,189
As of June 30, 2008	33,085	42,225	242,724	8,029	-87,226	238,837	5,493	244,330
As of October 1, 2008	33,085	43,299	282,157	-2,995	-87,226	268,320	7,321	275,641
Fair value cash flow hedges and securities	0	0	0	2,316	0	2,316	0	2,316
Share options	0	-740	3,910	0	0	3,170	0	3,170
Exchange rate changes	0	0	-265	0	0	-265	4	-261
Net income recognized directly in equity	0	-740	3,645	2,316	0	5,221	4	5,225
Profit for the period	0	0	87,126	0	0	87,126	10	87,136
Total recognized income and expense for the period	0	-740	90,771	2,316	0	92,347	14	92,361
Change in consolidation group and other changes	0	0	0	0	0	0	19	19
Distributions	0	0	-67,527	0	0	-67,527	-346	-67,873
As of June 30, 2009	33,085	42,559	305,401	-679	-87,226	293,140	7,008	300,148