

## KEY FIGURES.

	2nd quarter 2008/2009 <sup>1</sup>	2nd quarter 2007/2008 <sup>2</sup>	Change	6 months 2008/2009 <sup>3</sup>	6 months 2007/2008 <sup>4</sup>	Change
<b>Financial Statement (€ million)<sup>5</sup></b>						
<b>Net Sales</b>	<b>588</b>	<b>581</b>	<b>1%</b>	<b>1,234</b>	<b>1,183</b>	<b>4%</b>
of which Banking	410	413	-1%	866	818	6%
of which Retail	178	168	6%	368	365	1%
<b>Gross profit</b>	<b>152</b>	<b>161</b>	<b>-6%</b>	<b>317</b>	<b>320</b>	<b>-1%</b>
Gross profit as a percentage of net sales	25.9%	27.7%	-	25.7%	27.0%	-
<b>Research &amp; development expenses</b>	<b>-26</b>	<b>-25</b>	<b>4%</b>	<b>-50</b>	<b>-48</b>	<b>4%</b>
R&D expenses as a percentage of net sales	4.4%	4.3%	-	4.1%	4.1%	-
<b>Selling, general and administration expenses<sup>6</sup></b>	<b>-79</b>	<b>-87</b>	<b>-9%</b>	<b>-164</b>	<b>-171</b>	<b>-4%</b>
SG&A expenses as a percentage of net sales	13.4%	15.0%	-	13.3%	14.5%	-
<b>Operating profit (EBITA)<sup>7</sup></b>	<b>47</b>	<b>49</b>	<b>-4%</b>	<b>103</b>	<b>101</b>	<b>2%</b>
EBITA as a percentage of net sales (EBITA margin)	8.0%	8.4%	-	8.3%	8.5%	-
of which Banking	38	40	-5%	84	81	4%
as a percentage of net sales banking	9.3%	9.7%	-	9.7%	9.9%	-
of which Retail	9	9	0%	19	20	-5%
as a percentage of net sales retail	5.1%	5.4%	-	5.2%	5.5%	-
<b>Amortization/depreciation of property, plant and equipment and licenses and write-down of reworkable service parts</b>	<b>13</b>	<b>12</b>	<b>8%</b>	<b>26</b>	<b>22</b>	<b>18%</b>
<b>EBITDA</b>	<b>60</b>	<b>61</b>	<b>-2%</b>	<b>129</b>	<b>123</b>	<b>5%</b>
EBITDA as a percentage of net sales (EBITDA margin)	10.2%	10.5%	-	10.5%	10.4%	-
<b>Profit for the period</b>	<b>29</b>	<b>29</b>	<b>0%</b>	<b>64</b>	<b>61</b>	<b>5%</b>
Profit for the period as a percentage of net sales	4.9%	5.0%	-	5.2%	5.2%	-
<b>Profit for the period (before carve out)</b>	<b>31</b>	<b>32</b>	<b>-3%</b>	<b>68</b>	<b>66</b>	<b>3%</b>
Profit for the period before carve out as a percentage of net sales	5.3%	5.5%	-	5.5%	5.6%	-
<b>Cash flow (€ million)</b>						
<b>Cash flow from operating activities</b>				<b>140</b>	<b>142</b>	<b>-1%</b>
				March 31, 2009	September 30, 2008	Change
<b>Key Balance Sheet Figures (€ million)</b>						
<b>Working Capital</b>				<b>164</b>	<b>253</b>	<b>-89</b>
as a percentage of net sales (annualized)				6.6%	10.9%	-
<b>Net debt</b>				<b>153</b>	<b>194</b>	<b>-41</b>
<b>Equity<sup>8</sup></b>				<b>275</b>	<b>276</b>	<b>-1</b>
<b>Human Resources</b>						
<b>Number of Employees</b>				<b>9,364</b>	<b>9,460</b>	<b>-96</b>

<sup>1)</sup> January 1, 2009 – March 31, 2009.

<sup>2)</sup> January 1, 2008 – March 31, 2008.

<sup>3)</sup> October 1, 2008 – March 31, 2009.

<sup>4)</sup> October 1, 2007 – March 31, 2008.

<sup>5)</sup> before profit charges arising from carve-out.

<sup>6)</sup> including other operating income and expenses.

<sup>7)</sup> net profit on operating activities before interest, taxes and amortization of goodwill and product know-how.

<sup>8)</sup> including minority interest.