

## GROUP INCOME STATEMENT.

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	2nd quarter 2008/2009 <sup>1</sup>	2nd quarter 2007/2008 <sup>2</sup>	6 months 2008/2009 <sup>3</sup>	6 months 2007/2008 <sup>4</sup>
<b>Net sales</b>	<b>587,864</b>	<b>581,374</b>	<b>1,233,511</b>	<b>1,183,006</b>
Cost of sales	-438,342	-424,409	-920,786	-870,046
<b>Gross profit</b>	<b>149,522</b>	<b>156,965</b>	<b>312,725</b>	<b>312,960</b>
Research and development expenses	-26,140	-25,152	-50,085	-48,160
Selling, general and administration expenses	-78,779	-86,645	-164,430	-171,487
Other operating result	21	102	21	102
<b>Net profit on operating activities</b>	<b>44,624</b>	<b>45,270</b>	<b>98,231</b>	<b>93,415</b>
Finance income	296	386	777	696
Finance costs	-3,117	-3,851	-7,167	-6,923
<b>Profit before income taxes</b>	<b>41,803</b>	<b>41,805</b>	<b>91,841</b>	<b>87,188</b>
Income taxes	-12,576	-12,597	-27,584	-26,382
<b>Profit for the period</b>	<b>29,227</b>	<b>29,208</b>	<b>64,257</b>	<b>60,806</b>
<b>Profit attributable to minority interest</b>	<b>-39</b>	<b>33</b>	<b>-2</b>	<b>46</b>
<b>Profit attributable to equity holders of Wincor Nixdorf AG</b>	<b>29,266</b>	<b>29,175</b>	<b>64,259</b>	<b>60,760</b>
<b>Shares for calculation of basic earnings per share (in thousands)</b>	<b>31,664</b>	<b>31,698</b>	<b>31,664</b>	<b>31,959</b>
<b>Shares for calculation of diluted earnings per share (in thousands)</b>	<b>31,664</b>	<b>31,698</b>	<b>31,664</b>	<b>31,959</b>
<b>Basic earnings per share (€)</b>	<b>0.92</b>	<b>0.92</b>	<b>2.03</b>	<b>1.90</b>
<b>Diluted earnings per share (€)</b>	<b>0.92</b>	<b>0.92</b>	<b>2.03</b>	<b>1.90</b>
<b>Profit attributable to equity holders of Wincor Nixdorf AG</b>	<b>29,266</b>	<b>29,175</b>	<b>64,259</b>	<b>60,760</b>
Amortization product know-how	2,422	3,620	4,843	7,240
Calculated tax effect	-727	-1,086	-1,453	-2,172
<b>Profit attributable to equity holders of Wincor Nixdorf AG before carve-out</b>	<b>30,961</b>	<b>31,709</b>	<b>67,649</b>	<b>65,828</b>
<b>Shares for calculation of profit attributable to equity holders of Wincor Nixdorf AG before carve-out per share (managerial, in thousands)</b>	<b>33,085</b>	<b>33,085</b>	<b>33,085</b>	<b>33,085</b>
<b>Profit attributable to equity holders of Wincor Nixdorf AG before carve-out per share (in €)</b>	<b>0.94</b>	<b>0.96</b>	<b>2.04</b>	<b>1.99</b>

<sup>1)</sup> January 1, 2009 – March 31, 2009.

<sup>2)</sup> January 1, 2008 – March 31, 2008.

<sup>3)</sup> October 1, 2008 – March 31, 2009.

<sup>4)</sup> October 1, 2007 – March 31, 2008.

## GROUP BALANCE SHEET.

### Assets

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	March 31, 2009		September 30, 2008	
<b>Non-current assets</b>				
Intangible assets	356,460		362,692	
Property, plant and equipment	142,144		142,859	
Investments	1,422		1,151	
Reworkable service parts	16,281		13,900	
Trade receivables	2,208		3,600	
Other assets	6,605		9,479	
Deferred tax assets	20,596	<b>545,716</b>	18,394	<b>552,075</b>
<b>Current assets</b>				
Inventories	259,028		278,302	
Trade receivables	337,560		363,326	
Receivables from related companies	450		985	
Current income tax assets	4,644		4,454	
Other assets	60,071		58,722	
Financial assets	10		11	
Cash and cash equivalents	69,375	<b>731,138</b>	16,039	<b>721,839</b>
<b>Total assets</b>		<b>1,276,854</b>		<b>1,273,914</b>

### Equity and Liabilities

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	March 31, 2009		September 30, 2008	
<b>Equity</b>				
Subscribed capital of Wincor Nixdorf AG	33,085		33,085	
Additional paid-in capital of Wincor Nixdorf AG	41,524		43,299	
Other reserves	192,861		191,936	
<b>Equity attributable to equity holders of Wincor Nixdorf AG</b>	<b>267,470</b>		<b>268,320</b>	
Minority interest	7,207	<b>274,677</b>	7,321	<b>275,641</b>
<b>Non-current liabilities</b>				
Accruals for pensions and similar commitments	16,334		15,751	
Other accruals	36,640		34,961	
Financial liabilities	203,563		185,942	
Trade payables	0		8	
Other liabilities	3,921		484	
Deferred tax liabilities	7,652	<b>268,110</b>	3,392	<b>240,538</b>
<b>Current liabilities</b>				
Other accruals	157,252		170,657	
Financial liabilities	18,560		24,141	
Advances received on orders	23,051		48,883	
Trade payables	298,847		270,569	
Liabilities to related companies	304		132	
Current income tax liabilities	45,545		51,480	
Other liabilities	190,508	<b>734,067</b>	191,873	<b>757,735</b>
<b>Total equity and liabilities</b>		<b>1,276,854</b>		<b>1,273,914</b>

## GROUP CASH FLOW STATEMENT.

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	6 months 2008/2009 <sup>1</sup>	6 months 2007/2008 <sup>2</sup>
<b>EBITA<sup>3</sup></b>	<b>103,074</b>	<b>100,655</b>
Amortization/depreciation of property rights, licenses and property, plant and equipment	23,219	21,428
Write-down of reworkable service parts	2,938	1,284
<b>EBITDA<sup>3</sup></b>	<b>129,231</b>	<b>123,367</b>
Interest paid	-5,926	-5,323
Income taxes paid	-31,465	-27,186
Gains on disposal of intangible assets and property, plant and equipment	-83	-505
Decrease in accruals	-11,551	-2,075
Other non-cash expenses	2,210	6,599
Decrease in working capital	89,182	87,971
Increase in other assets and other liabilities	-31,316	-40,832
<b>Cash flow from operating activities</b>	<b>140,282</b>	<b>142,016</b>
Payments received from the disposal of property, plant and equipment	1,724	965
Payments received from the disposal of investments	5	18
Payments made for investment in intangible assets	-4,811	-3,244
Payments made for investment in property, plant and equipment	-18,387	-26,123
Payments made for acquisition of consolidated affiliated companies and other business units	-5,041	-2,405
Payments made for investments	-338	0
Payments made for investment in reworkable service parts	-5,235	-1,977
<b>Cash flow from investment activities</b>	<b>-32,083</b>	<b>-32,766</b>
Payments made to equity holders	-67,444	-88,026
Payments received from loan draw-downs	20,691	35,000
Payments made for repayment of financial loans	-3,089	-1,022
Payments made to minority interest and other distributions	-169	-97
Payments made for repurchase of treasury shares	0	-43,533
Payments made due to special items	-856	-30
<b>Cash flow from financing activities</b>	<b>-50,867</b>	<b>-97,708</b>
<b>Change in liquidity</b>	<b>57,332</b>	<b>11,542</b>
Change in cash and cash equivalents from exchange rate movements	710	-1,028
Cash and cash equivalents at beginning of period <sup>4</sup>	-2,537	-10,734
<b>Cash and cash equivalents at end of period<sup>4</sup></b>	<b>55,505</b>	<b>-220</b>

<sup>1</sup> October 1, 2008 – March 31, 2009.

<sup>2</sup> October 1, 2007 – March 31, 2008.

<sup>3</sup> After elimination of profit charges arising from the carve-out (further information under "Effect of Profit Charges arising from the Carve-out").

<sup>4</sup> Include cash and cash equivalents and current bank borrowings.

## CHANGES IN EQUITY.

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	Equity attributable to equity holders of Wincor Nixdorf AG						Minority interest	Equity
	Subscribed capital	Add. paid-in capital	Retained earnings	Revaluation reserve	Treasury shares	Total		
<b>As of October 1, 2007</b>	<b>33,085</b>	<b>41,486</b>	<b>240,295</b>	<b>4,450</b>	<b>-43,693</b>	<b>275,623</b>	<b>2,648</b>	<b>278,271</b>
Fair value cash flow hedges and securities	0	0	0	5,719	0	5,719	0	5,719
Share options	0	1,415	0	0	0	1,415	0	1,415
Exchange rate changes	0	0	-4,070	0	0	-4,070	-1	-4,071
<b>Net income recognized directly in equity</b>	<b>0</b>	<b>1,415</b>	<b>-4,070</b>	<b>5,719</b>	<b>0</b>	<b>3,064</b>	<b>-1</b>	<b>3,063</b>
Profit for the period	0	0	60,760	0	0	60,760	46	60,806
<b>Total recognized income and expense for the period</b>	<b>0</b>	<b>1,415</b>	<b>56,690</b>	<b>5,719</b>	<b>0</b>	<b>63,824</b>	<b>45</b>	<b>63,869</b>
Changes in treasury shares	0	0	0	0	-43,533	-43,533	0	-43,533
Change in consolidation group and other changes	0	0	-161	0	0	-161	2,884	2,723
Distributions	0	0	-88,086	0	0	-88,086	-97	-88,183
<b>As of March 31, 2008</b>	<b>33,085</b>	<b>42,901</b>	<b>208,738</b>	<b>10,169</b>	<b>-87,226</b>	<b>207,667</b>	<b>5,480</b>	<b>213,147</b>
<b>As of October 1, 2008</b>	<b>33,085</b>	<b>43,299</b>	<b>282,157</b>	<b>-2,995</b>	<b>-87,226</b>	<b>268,320</b>	<b>7,321</b>	<b>275,641</b>
Fair value cash flow hedges and securities	0	0	0	-1,936	0	-1,936	0	-1,936
Share options	0	-1,775	3,910	0	0	2,135	0	2,135
Exchange rate changes	0	0	2,060	0	0	2,060	0	2,060
<b>Net income recognized directly in equity</b>	<b>0</b>	<b>-1,775</b>	<b>5,970</b>	<b>-1,936</b>	<b>0</b>	<b>2,259</b>	<b>0</b>	<b>2,259</b>
Profit for the period	0	0	64,259	0	0	64,259	-2	64,257
<b>Total recognized income and expense for the period</b>	<b>0</b>	<b>-1,775</b>	<b>70,229</b>	<b>-1,936</b>	<b>0</b>	<b>66,518</b>	<b>-2</b>	<b>66,516</b>
Takeover of shares	0	0	159	0	0	159	-26	133
Distributions	0	0	-67,527	0	0	-67,527	-86	-67,613
<b>As of March 31, 2009</b>	<b>33,085</b>	<b>41,524</b>	<b>285,018</b>	<b>-4,931</b>	<b>-87,226</b>	<b>267,470</b>	<b>7,207</b>	<b>274,677</b>