

KEY FIGURES.

	1st quarter 2008/2009 ¹	1st quarter 2007/2008 ²	Change
Financial Statement (€ million)³			
Net sales	646	602	7%
of which Banking	456	406	12%
of which Retail	190	196	-3%
Gross profit	166	160	4%
Gross profit as a percentage of net sales	25.7%	26.6%	-
Research & development expenses	-24	-23	4%
R&D expenses as a percentage of net sales	3.7%	3.8%	-
Selling, general and administration expenses⁴	-86	-85	1%
SG&A expenses as a percentage of net sales	13.3%	14.1%	-
Operating profit (EBITA)⁵	56	52	8%
EBITA as a percentage of net sales (EBITA margin)	8.7%	8.6%	-
of which Banking	46	41	12%
as a percentage of net sales Banking	10.1%	10.1%	-
of which Retail	10	11	-9%
as a percentage of net sales Retail	5.3%	5.6%	-
Amortization/depreciation of property, plant and equipment and licenses and write-down of reworkable service parts	13	10	30%
EBITDA	69	62	11%
EBITDA as a percentage of net sales (EBITDA margin)	10.7%	10.3%	-
Profit for the period	35	32	9%
Profit for the period as a percentage of net sales	5.4%	5.3%	-
Profit for the period (before carve-out)	37	34	9%
Profit for the period (before carve-out) as a percentage of net sales	5.7%	5.6%	-
Cash flow (€ million)			
Cash flow from operating activities	73	72	1%
	Dec. 31, 2008	Sept. 30, 2008	Change
Key Balance Sheet Figures (€ million)			
Working Capital	221	253	-32
as a percentage of net sales (annualized)	8.6%	10.9%	-
Net debt	141	194	-53
Equity⁶	312	276	36
Human Resources			
Number of employees	9,590	9,460	130

¹⁾ October 1, 2008 – December 31, 2008.

²⁾ October 1, 2007 – December 31, 2007.

³⁾ before profit charges arising from carve-out.

⁴⁾ including other operating income and expenses.

⁵⁾ net profit on operating activities before interest, taxes and amortization of goodwill and product know-how.

⁶⁾ including minority interest.