

## GROUP INCOME STATEMENT.

€k

	1st quarter 2008/2009 <sup>1</sup>	1st quarter 2007/2008 <sup>2</sup>
<b>Net sales</b>	<b>645,647</b>	<b>601,632</b>
Cost of sales	-482,444	-445,637
<b>Gross profit</b>	<b>163,203</b>	<b>155,995</b>
Research and development expenses	-23,945	-23,008
Selling, general and administration expenses	-85,651	-84,842
<b>Net profit on operating activities</b>	<b>53,607</b>	<b>48,145</b>
Finance income	481	310
Finance costs	-4,050	-3,072
<b>Profit before income taxes</b>	<b>50,038</b>	<b>45,383</b>
Income taxes	-15,008	-13,785
<b>Profit for the period</b>	<b>35,030</b>	<b>31,598</b>
<b>Profit attributable to minority interest</b>	<b>37</b>	<b>13</b>
<b>Profit attributable to equity holders of Wincor Nixdorf AG</b>	<b>34,993</b>	<b>31,585</b>
<b>Shares for calculation of basic earnings per share (in thousands)</b>	<b>31,664</b>	<b>32,217</b>
<b>Shares for calculation of diluted earnings per share (in thousands)</b>	<b>31,664</b>	<b>32,217</b>
<b>Basic earnings per share (€)</b>	<b>1.11</b>	<b>0.98</b>
<b>Diluted earnings per share (€)</b>	<b>1.11</b>	<b>0.98</b>
<b>Profit attributable to equity holders of Wincor Nixdorf AG</b>	<b>34,993</b>	<b>31,585</b>
Amortization product know-how	2,421	3,620
Calculated tax effect	-726	-1,086
<b>Profit attributable to equity holders of Wincor Nixdorf AG before carve-out</b>	<b>36,688</b>	<b>34,119</b>
<b>Shares for calculation of basic profit attributable to equity holders of Wincor Nixdorf AG before carve-out per share (managerial, in thousands)</b>	<b>33,085</b>	<b>33,085</b>
<b>Profit attributable to equity holders of Wincor Nixdorf AG before carve-out per share (in €)</b>	<b>1.11</b>	<b>1.03</b>

<sup>1)</sup> October 1, 2008 – December 31, 2008.

<sup>2)</sup> October 1, 2007 – December 31, 2007.

## GROUP BALANCE SHEET.

### Assets

ek

	December 31, 2008		September 30, 2008	
<b>Non-current assets</b>				
Intangible assets	358,868		362,692	
Property, plant and equipment	141,957		142,859	
Investments	1,486		1,151	
Reworkable service parts	15,191		13,900	
Trade receivables	2,454		3,600	
Other assets	6,237		9,479	
Deferred tax assets	20,245	<b>546,438</b>	18,394	<b>552,075</b>
<b>Current assets</b>				
Inventories	279,265		278,302	
Trade receivables	349,490		363,326	
Receivables from related companies	442		985	
Current income tax assets	7,170		4,454	
Other assets	53,651		58,722	
Financial assets	10		11	
Cash and cash equivalents	69,672	<b>759,700</b>	16,039	<b>721,839</b>
<b>Total assets</b>		<b>1,306,138</b>		<b>1,273,914</b>

### Equity and Liabilities

ek

	December 31, 2008		September 30, 2008	
<b>Equity</b>				
Subscribed capital of Wincor Nixdorf AG	33,085		33,085	
Additional paid-in capital of Wincor Nixdorf AG	44,373		43,299	
Other reserves	227,105		191,936	
<b>Equity attributable to equity holders of Wincor Nixdorf AG</b>	<b>304,563</b>		<b>268,320</b>	
Minority interest	7,332	<b>311,895</b>	7,321	<b>275,641</b>
<b>Non-current liabilities</b>				
Accruals for pensions and similar commitments	16,244		15,751	
Other accruals	35,283		34,961	
Financial liabilities	188,434		185,942	
Trade payables	0		8	
Other liabilities	2,234		484	
Deferred tax liabilities	8,216	<b>250,411</b>	3,392	<b>240,538</b>
<b>Current liabilities</b>				
Other accruals	156,645		170,657	
Financial liabilities	21,752		24,141	
Advances received on orders	48,621		48,883	
Trade payables	282,074		270,569	
Liabilities to related companies	241		132	
Current income tax liabilities	55,101		51,480	
Other liabilities	179,398	<b>743,832</b>	191,873	<b>757,735</b>
<b>Total equity and liabilities</b>		<b>1,306,138</b>		<b>1,273,914</b>

## GROUP CASH FLOW STATEMENT.

	€k	
	1st quarter 2008/2009 <sup>1</sup>	1st quarter 2007/2008 <sup>2</sup>
<b>EBITA<sup>3</sup></b>	<b>56,028</b>	<b>51,765</b>
Amortization/depreciation of property rights, licenses and property, plant and equipment	11,632	9,869
Write-down of reworkable service parts	1,283	651
<b>EBITDA<sup>3</sup></b>	<b>68,943</b>	<b>62,285</b>
Interest paid	-4,308	-2,421
Income taxes paid	-11,901	-8,227
Gain/loss on disposal of intangible assets and property, plant and equipment	-85	-389
Decrease in accruals	-13,400	-5,835
Other non-cash expenses	3,149	2,340
Decrease in working capital	32,013	35,526
Decrease in other assets and other liabilities	-1,837	-11,582
<b>Cash flow from operating activities</b>	<b>72,574</b>	<b>71,697</b>
Payments received from the disposal of property, plant and equipment	1,468	698
Payments received from the disposal of investments	3	5
Payments made for investment in intangible assets	-3,094	-381
Payments made for investment in property, plant and equipment	-9,625	-13,083
Payments made for acquisition of consolidated affiliated companies, jointly controlled entities and other business units	-5,041	-251
Payments made for investments	-305	0
Payments made for investment in reworkable service parts	-2,477	-193
<b>Cash flow from investment activities</b>	<b>-19,071</b>	<b>-13,205</b>
Payments received from loan draw-downs	5,000	10,000
Payments made for repayment of financial loans	-3,086	-859
Payments made to minority interest and other distributions	-83	-97
Payments made for repurchase of own shares	0	-23,802
Payments made/received due to special items	-232	228
<b>Cash flow from financing activities</b>	<b>1,599</b>	<b>-14,530</b>
<b>Net increase/decrease in cash and cash equivalents</b>	<b>55,102</b>	<b>43,962</b>
Change in cash and cash equivalents from exchange rate movements	110	-376
Cash and cash equivalents at beginning of period <sup>4</sup>	-2,537	-10,734
<b>Cash and cash equivalents at end of period<sup>4</sup></b>	<b>52,675</b>	<b>32,852</b>

<sup>1</sup> October 1, 2008 – December 31, 2008.

<sup>2</sup> October 1, 2007 – December 31, 2007.

<sup>3</sup> After elimination of profit charges arising from the carve-out (further information under "Effect of Profit Charges arising from the Carve-out").

<sup>4</sup> Include cash and cash equivalents and current bank borrowings.

## CHANGES IN EQUITY.

ek

	Equity attributable to equity holders of Wincor Nixdorf AG						Minority interest	Equity
	Subscribed capital	Add. paid-in capital	Retained earnings	Revaluation reserves	Treasury shares	Total		
<b>As of October 1, 2007</b>	<b>33,085</b>	<b>41,486</b>	<b>240,295</b>	<b>4,450</b>	<b>-43,693</b>	<b>275,623</b>	<b>2,648</b>	<b>278,271</b>
Fair value cash flow hedges	0	0	0	2,292	0	2,292	0	2,292
Share options	0	707	0	0	0	707	0	707
Exchange rate changes	0	0	-761	0	0	-761	-1	-762
Other changes	0	0	-1,398	0	0	-1,398	0	-1,398
<b>Net income recognized directly in equity</b>	<b>0</b>	<b>707</b>	<b>-2,159</b>	<b>2,292</b>	<b>0</b>	<b>840</b>	<b>-1</b>	<b>839</b>
Profit for the period	0	0	31,585	0	0	31,585	13	31,598
<b>Total recognized income and expense for the period</b>	<b>0</b>	<b>707</b>	<b>29,426</b>	<b>2,292</b>	<b>0</b>	<b>32,425</b>	<b>12</b>	<b>32,437</b>
Changes in treasury shares	0	0	0	0	-23,802	-23,802	0	-23,802
Distributions	0	0	0	0	0	0	-97	-97
<b>As of December 31, 2007</b>	<b>33,085</b>	<b>42,193</b>	<b>269,721</b>	<b>6,742</b>	<b>-67,495</b>	<b>284,246</b>	<b>2,563</b>	<b>286,809</b>
<b>As of October 1, 2008</b>	<b>33,085</b>	<b>43,299</b>	<b>282,157</b>	<b>-2,995</b>	<b>-87,226</b>	<b>268,320</b>	<b>7,321</b>	<b>275,641</b>
Fair value cash flow hedges	0	0	0	1,959	0	1,959	0	1,959
Share options	0	1,074	0	0	0	1,074	0	1,074
Exchange rate changes	0	0	-2,651	0	0	-2,651	0	-2,651
Other changes	0	0	868	0	0	868	0	868
<b>Net income recognized directly in equity</b>	<b>0</b>	<b>1,074</b>	<b>-1,783</b>	<b>1,959</b>	<b>0</b>	<b>1,250</b>	<b>0</b>	<b>1,250</b>
Profit for the period	0	0	34,993	0	0	34,993	37	35,030
<b>Total recognized income and expense for the period</b>	<b>0</b>	<b>1,074</b>	<b>33,210</b>	<b>1,959</b>	<b>0</b>	<b>36,243</b>	<b>37</b>	<b>36,280</b>
Takeover of shares	0	0	0	0	0	0	-26	-26
<b>As of December 31, 2008</b>	<b>33,085</b>	<b>44,373</b>	<b>315,367</b>	<b>-1,036</b>	<b>-87,226</b>	<b>304,563</b>	<b>7,332</b>	<b>311,895</b>