

## GROUP INCOME STATEMENT FOR THE PERIOD FROM OCTOBER 1, 2007 TO SEPTEMBER 30, 2008.

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	Note	2007/2008	2006/2007
Net sales	▶ 1	2,318,570	2,144,563
Cost of sales		-1,694,908	-1,568,741
<b>Gross profit</b>	▶ 2	<b>623,662</b>	<b>575,822</b>
Research and development expenses		-104,527	-96,569
Selling, general and administration expenses	▶ 3	-325,223	-308,203
Other operating income	▶ 4	68	0
Other operating expenses	▶ 4	0	-3
Investment result from equity consolidation		-200	0
<b>Net profit on operating activities</b>		<b>193,780</b>	<b>171,047</b>
Finance income	▶ 5	2,735	8,451
Finance costs	▶ 5	-15,542	-18,278
<b>Profit before income taxes</b>		<b>180,973</b>	<b>161,220</b>
Income taxes	▶ 6	-54,326	-51,914
<b>Profit for the period</b>		<b>126,647</b>	<b>109,306</b>
<b>Profit attributable to minority interest</b>		<b>78</b>	<b>1,270</b>
<b>Profit attributable to equity holders of Wincor Nixdorf AG</b>		<b>126,569</b>	<b>108,036</b>
Shares for calculation of basic earnings per share (in thousands)		31,811	32,746
Shares for calculation of diluted earnings per share (in thousands)		31,811	32,816
Basic earnings per share (€)	▶ 7	3.98	3.30
Diluted earnings per share (€)	▶ 7	3.98	3.29

## GROUP BALANCE SHEET AS OF SEPTEMBER 30, 2008.

### Assets

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	Note	Sept. 30, 2008	Sept. 30, 2007
<b>Non-current assets</b>			
Intangible assets	▶ 8	362,692	367,275
Property, plant and equipment	▶ 9	142,859	115,011
Investments	▶ 10	1,151	1,090
Reworkable service parts	▶ 11	13,900	16,355
Trade receivables	▶ 12	3,600	4,481
Other assets	▶ 12	9,479	15,822
Deferred tax assets	▶ 13	18,394	13,591
		<b>552,075</b>	<b>533,625</b>
<b>Current assets</b>			
Inventories	▶ 14	278,302	294,309
Trade receivables	▶ 12	363,326	317,367
Receivables from related companies	▶ 12	985	0
Current income tax assets	▶ 12	4,454	3,947
Other assets	▶ 12	58,722	51,444
Financial assets	▶ 10	11	16
Cash and cash equivalents	▶ 15	16,039	24,469
		<b>721,839</b>	<b>691,552</b>
<b>Total assets</b>		<b>1,273,914</b>	<b>1,225,177</b>

### Equity and Liabilities

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	Note	Sept. 30, 2008	Sept. 30, 2007
<b>Equity</b>			
Subscribed capital of Wincor Nixdorf AG		33,085	33,085
Additional paid-in capital of Wincor Nixdorf AG		43,299	41,486
Other reserves		191,936	201,052
<b>Equity attributable to equity holders of Wincor Nixdorf AG</b>	▶ 16	<b>268,320</b>	<b>275,623</b>
Minority interest	▶ 17	7,321	2,648
		<b>275,641</b>	<b>278,271</b>
<b>Non-current liabilities</b>			
Accruals for pensions and similar commitments	▶ 18	15,751	16,023
Other accruals	▶ 19	34,961	33,777
Financial liabilities	▶ 20	185,942	170,101
Trade payables	▶ 20	8	213
Other liabilities	▶ 20	484	7
Deferred tax liabilities	▶ 13	3,392	2,007
		<b>240,538</b>	<b>222,128</b>
<b>Current liabilities</b>			
Other accruals	▶ 19	170,657	175,105
Financial liabilities	▶ 20	24,141	36,415
Advances received on orders	▶ 20	48,883	54,213
Trade payables	▶ 20	270,569	234,397
Liabilities to related companies	▶ 20	132	0
Current income tax liabilities	▶ 20	51,480	50,287
Other liabilities	▶ 20	191,873	174,361
		<b>757,735</b>	<b>724,778</b>
<b>Total equity and liabilities</b>		<b>1,273,914</b>	<b>1,225,177</b>

## GROUP CASH FLOW STATEMENT<sup>1</sup>.

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	2007/2008	2006/2007
<b>EBITA<sup>2</sup></b>	<b>205,863</b>	<b>185,901</b>
Amortization/depreciation of property rights, licenses and property, plant and equipment	46,414	42,218
Write-down of reworkable service parts	7,743	4,907
<b>EBITDA<sup>2</sup></b>	<b>260,020</b>	<b>233,026</b>
Interest paid	-12,955	-9,355
Income taxes paid	-56,189	-37,207
Gain on disposal of intangible assets and property, plant and equipment	-530	-269
Decrease/increase in accruals	-6,214	36,418
Other non-cash expenses, less other non-cash income	-878	1,212
Decrease/increase in working capital	3,017	-39,795
Decrease/increase in other assets and other liabilities	9,938	-3,674
<b>Cash flow from operating activities</b>	<b>196,209</b>	<b>180,356</b>
Payments received from the disposal of property, plant and equipment	1,856	1,157
Payments received from the disposal of investments	17	32
Payments made for investment in intangible assets	-6,054	-8,378
Payments made for investment in property, plant and equipment	-60,464	-43,431
Payments made for acquisition of consolidated affiliated companies, jointly controlled entities and other business units	-1,969	-10,012
Payments made for investments	0	-2
Payments made for investment in reworkable service parts	-5,304	-5,552
<b>Cash flow from investment activities</b>	<b>-71,918</b>	<b>-66,186</b>
Payments made to equity holders	-88,026	-45,853
Payments received from loan draw-downs	16,434	43
Payments made for repayment of financial loans	-13	-20,744
Payments received from minority interest	0	120
Settlement of share-based payment program and payments made to minority interest	-164	-7,718
Payments made for repurchase of own shares	-43,533	-43,693
Payments made due to special items	-551	-1,038
<b>Cash flow from financing activities</b>	<b>-115,853</b>	<b>-118,883</b>
<b>Net increase/decrease in cash and cash equivalents</b>	<b>8,438</b>	<b>-4,713</b>
Change in cash and cash equivalents from exchange rate movements	-241	-39
Cash and cash equivalents at beginning of period <sup>3</sup>	-10,734	-5,982
<b>Cash and cash equivalents at end of period<sup>3</sup></b>	<b>-2,537</b>	<b>-10,734</b>

<sup>1)</sup> For further explanations, see Note | 27.

<sup>2)</sup> After elimination of profit charges arising from the carve-out, see Note | 29.

<sup>3)</sup> Include cash and cash equivalents and current bank borrowings.

## Group Accounts

CHANGES IN EQUITY<sup>1)</sup>

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	Equity attributable to equity holders of Wincor Nixdorf AG							Equity
	Subscribed capital	Add. paid- in capital	Retained earnings	Revaluation reserve	Treasury shares	Total	Minority interest	
<b>As of October 1, 2006</b>	<b>16,542</b>	<b>124,458</b>	<b>128,512</b>	<b>307</b>	<b>0</b>	<b>269,819</b>	<b>4,926</b>	<b>274,745</b>
Fair value cash flow hedges and securities	0	0	0	4,143	0	4,143	0	4,143
Share options	0	1,112	-6,985	0	0	-5,873	0	-5,873
Exchange rate changes	0	0	-6,230	0	0	-6,230	-1	-6,231
Other changes	0	-67,541	67,230	0	0	-311	0	-311
<b>Net income recognized directly in equity</b>	<b>0</b>	<b>-66,429</b>	<b>54,015</b>	<b>4,143</b>	<b>0</b>	<b>-8,271</b>	<b>-1</b>	<b>-8,272</b>
Profit for the period	0	0	108,036	0	0	108,036	1,270	109,306
<b>Total recognized income and expense for the period</b>	<b>0</b>	<b>-66,429</b>	<b>162,051</b>	<b>4,143</b>	<b>0</b>	<b>99,765</b>	<b>1,269</b>	<b>101,034</b>
Contributions	16,543	-16,543	0	0	0	0	0	0
Changes in treasury shares	0	0	0	0	-43,693	-43,693	0	-43,693
Takeover of shares	0	0	-4,341	0	0	-4,341	-3,547	-7,888
Distributions	0	0	-45,927	0	0	-45,927	0	-45,927
<b>As of September 30, 2007</b>	<b>33,085</b>	<b>41,486</b>	<b>240,295</b>	<b>4,450</b>	<b>-43,693</b>	<b>275,623</b>	<b>2,648</b>	<b>278,271</b>
<b>As of October 1, 2007</b>	<b>33,085</b>	<b>41,486</b>	<b>240,295</b>	<b>4,450</b>	<b>-43,693</b>	<b>275,623</b>	<b>2,648</b>	<b>278,271</b>
Fair value cash flow hedges and securities	0	0	0	-7,445	0	-7,445	0	-7,445
Share options	0	1,813	1,750	0	0	3,563	0	3,563
Exchange rate changes	0	0	1,636	0	0	1,636	-1	1,635
Other changes	0	0	0	0	0	0	0	0
<b>Net income recognized directly in equity</b>	<b>0</b>	<b>1,813</b>	<b>3,386</b>	<b>-7,445</b>	<b>0</b>	<b>-2,246</b>	<b>-1</b>	<b>-2,247</b>
Profit for the period	0	0	126,569	0	0	126,569	78	126,647
<b>Total recognized income and expense for the period</b>	<b>0</b>	<b>1,813</b>	<b>129,955</b>	<b>-7,445</b>	<b>0</b>	<b>124,323</b>	<b>77</b>	<b>124,400</b>
Changes in treasury shares	0	0	0	0	-43,533	-43,533	0	-43,533
Takeover of shares	0	0	0	0	0	0	4,693	4,693
Distributions	0	0	-88,093	0	0	-88,093	-97	-88,190
<b>As of September 30, 2008</b>	<b>33,085</b>	<b>43,299</b>	<b>282,157</b>	<b>-2,995</b>	<b>-87,226</b>	<b>268,320</b>	<b>7,321</b>	<b>275,641</b>

<sup>1)</sup> For further explanations, see Notes 16 and 17.