

GROUP INCOME STATEMENT FOR THE PERIOD FROM OCTOBER 1, 2006 TO SEPTEMBER 30, 2007.

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	Note	2006/2007	2005/2006
Net sales	▶ 1	2,144,563	1,947,569
Cost of sales		-1,568,741	-1,432,249
Gross profit	▶ 2	575,822	515,320
Research and development expenses		-96,569	-87,437
Selling, general and administration expenses	▶ 3	-308,203	-290,683
Other operating income	▶ 4	0	4,507
Other operating expenses	▶ 4	-3	-921
Net profit on operating activities		171,047	140,786
Finance income	▶ 5	8,451	21,093
Finance costs	▶ 5	-18,278	-33,874
Profit before tax		161,220	128,005
Income taxes	▶ 6	-51,914	-46,152
Profit for the period		109,306	81,853
Profit attributable to minority interest		1,270	845
Profit attributable to equity holders of Wincor Nixdorf AG		108,036	81,008
Shares for calculation of basic earnings per share (in thousands)		32,746	33,085
Shares for calculation of diluted earnings per share (in thousands)		32,816	33,293
Basic earnings per share (€)	▶ 7	3.30	2.45
Diluted earnings per share (€)	▶ 7	3.29	2.43

GROUP BALANCE SHEET AS OF SEPTEMBER 30, 2007.

Assets

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	Note	Sept. 30, 2007	Sept. 30, 2006
Non-current assets			
Intangible assets	▶ 8	367,275	383,646
Property, plant and equipment	▶ 9	115,011	104,066
Investments	▶ 10	1,090	1,047
Reworkable service parts	▶ 11	16,355	15,710
Trade receivables	▶ 12	4,481	5,301
Other assets	▶ 12	15,822	3,131
Deferred tax assets	▶ 13	13,591	10,786
		533,625	523,687
Current assets			
Inventories	▶ 14	294,309	312,756
Trade receivables	▶ 12	317,367	262,572
Receivables from related companies	▶ 12	0	25
Current tax assets	▶ 12	3,947	2,458
Other assets	▶ 12	51,444	50,374
Financial assets	▶ 10	16	26
Cash and cash equivalents	▶ 15	24,469	9,604
		691,552	637,815
Total assets		1,225,177	1,161,502

Equity and Liabilities

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	Note	Sept. 30, 2007	Sept. 30, 2006
Equity			
Subscribed capital of Wincor Nixdorf AG		33,085	16,542
Additional paid-in capital of Wincor Nixdorf AG		41,486	124,458
Other reserves		201,052	128,819
Equity attributable to equity holders of Wincor Nixdorf AG	▶ 16	275,623	269,819
Minority interest	▶ 17	2,648	4,926
		278,271	274,745
Non-current liabilities			
Accruals for pensions and similar commitments	▶ 18	16,023	19,961
Other accruals	▶ 19	33,777	27,050
Financial liabilities	▶ 20	170,101	192,477
Trade payables	▶ 20	213	1,702
Other liabilities	▶ 20	7	193
Deferred tax liabilities	▶ 13	2,007	12,842
		222,128	254,225
Current liabilities			
Other accruals	▶ 19	175,105	139,620
Financial liabilities	▶ 20	36,415	16,873
Advances received on orders	▶ 20	54,213	76,368
Trade payables	▶ 20	234,397	211,708
Liabilities to related companies	▶ 20	0	611
Current income tax liabilities	▶ 20	50,287	21,329
Other liabilities	▶ 20	174,361	166,023
		724,778	632,532
Total equity and liabilities		1,225,177	1,161,502

GROUP CASH FLOW STATEMENT¹.

	2006/2007	2005/2006
EBITA²	185,901	160,817
Amortization/depreciation of property rights, licenses and property, plant and equipment	42,218	36,904
Write-down of reworkable service parts	4,907	5,274
EBITDA²	233,026	202,995
Interest paid	-9,355	-7,541
Income taxes paid	-37,207	-28,415
Gain on disposal of intangible assets and property, plant and equipment	-269	-49
Increase in accruals	25,583	45,550
Other non-cash expenses, less other non-cash income	1,212	-496
Increase in working capital	-39,795	-54,484
Decrease/increase in other assets and other liabilities	7,161	-2,914
Cash flow from operating activities	180,356	154,646
Payments received from the disposal of property, plant and equipment	1,157	844
Payments received from the disposal of investments	32	99
Payments received in connection with takeover of other business units	0	6,442
Payments made for investment in intangible assets	-8,378	-9,447
Payments made for investment in property, plant and equipment	-43,431	-40,086
Payments made for acquisition of consolidated affiliated companies and other business units	-10,012	-749
Payments made for investments	-2	-42
Payments made for investment in reworkable service parts	-5,552	-6,007
Transfer to Wincor Nixdorf Pension Trust e.V.	0	-84,275
Cash flow from investment activities	-66,186	-133,221
Payments made to equity holders	-45,853	-34,739
Payments received from loan draw-downs	43	17,632
Payments made for repayment of financial loans	-20,744	-2,000
Payments received from minority interest	120	784
Settlement of share-based payment program and payments made to minority interest	-7,718	-7,693
Payments made for repurchase of own shares	-43,693	0
Payments made/received due to special items	-1,038	-87
Cash flow from financing activities	-118,883	-26,103
Change in liquidity	-4,713	-4,678
Change in cash and cash equivalents from exchange rate movements	-39	-119
Cash and cash equivalents at beginning of period	-5,982	-1,185
Cash and cash equivalents at end of period	-10,734	-5,982

¹) For further explanations, see Note [27](#).

²) After elimination of profit charges arising from the carve-out, see Note [29](#).

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Group Accounts

CHANGES IN EQUITY¹⁾

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	Equity attributable to equity holders of Wincor Nixdorf AG							Equity
	Subscribed capital	Add. paid- in capital	Retained earnings	Revaluation reserve	Treasury shares	Total	Minority interest	
As of October 1, 2005	16,542	169,136	46,134	-4,179	0	227,633	6,140	233,773
Fair value cash flow hedges and securities	0	0	0	4,486	0	4,486	0	4,486
Share options	0	322	-6,486	0	0	-6,164	0	-6,164
Exchange rate changes	0	0	-2,251	0	0	-2,251	0	-2,251
Other changes	0	-45,000	45,000	0	0	0	0	0
Net income recognized directly in equity	0	-44,678	36,263	4,486	0	-3,929	0	-3,929
Profit for the period	0	0	81,008	0	0	81,008	845	81,853
Total recognized income and expense for the period	0	-44,678	117,271	4,486	0	77,079	845	77,924
Contributions	0	0	0	0	0	0	111	111
Takeover of shares	0	0	0	0	0	0	-2,170	-2,170
Distributions	0	0	-34,893	0	0	-34,893	0	-34,893
As of September 30, 2006	16,542	124,458	128,512	307	0	269,819	4,926	274,745
As of October 1, 2006	16,542	124,458	128,512	307	0	269,819	4,926	274,745
Fair value cash flow hedges and securities	0	0	0	4,143	0	4,143	0	4,143
Share options	0	1,112	-6,985	0	0	-5,873	0	-5,873
Exchange rate changes	0	0	-6,230	0	0	-6,230	-1	-6,231
Other changes	0	-67,541	67,230	0	0	-311	0	-311
Net income recognized directly in equity	0	-66,429	54,015	4,143	0	-8,271	-1	-8,272
Profit for the period	0	0	108,036	0	0	108,036	1,270	109,306
Total recognized income and expense for the period	0	-66,429	162,051	4,143	0	99,765	1,269	101,034
Capital increase by using company reserves	16,543	-16,543	0	0	0	0	0	0
Changes in treasury shares	0	0	0	0	-43,693	-43,693	0	-43,693
Takeover of shares	0	0	-4,341	0	0	-4,341	-3,547	-7,888
Distributions	0	0	-45,927	0	0	-45,927	0	-45,927
As of September 30, 2007	33,085	41,486	240,295	4,450	-43,693	275,623	2,648	278,271

¹⁾ For further explanations, see Notes 16 and 17.